

Surplus Notes

The titles of our articles about surplus notes (called “contribution certificates” in California and “surplus debentures” in Texas) and the dates of the issues in which they appeared are listed below. The prices of the issues are also indicated. For ordering information, see the order form on the page following this list.

Issue	Title of Article	Price ✓
August 2009	Insurance Companies' Usage of Surplus Notes [data for 2008]	\$25 _____
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May 2008.....	MBIA's \$1 Billion Offering of Surplus Notes	10 _____
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March/April 2007	The Surplus Note Catastrophe at Atlantic Mutual	25 _____
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November 2003	The Surplus Note Catastrophe at Lumbermens Mutual; What Is a Surplus Note; Do Insurance Regulators Have Statutory Authority to Approve Issuance of Surplus Notes?; Surplus Note Usage by Insurers [data for 2002]	10 _____
August 2002	Surplus Note Usage by Insurers [data for 2001]	10 _____
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August 2000	Surplus Note Usage by Insurers [data for 1999]	10 _____
July 1999	Surplus Note Usage by Insurance Companies [data for 1998]	20 _____
November 1998	Surplus Note Usage by Insurance Companies [data for 1997	5 _____
December 1997.....	Surplus Note Usage by Insurance Companies [data for 1996]	5 _____
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June 1996.....	An Unanswered Question about Surplus Notes.....	5 _____
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January 1995.....	Mutual of New York Discusses Its Surplus Notes	5 _____
October 1994	Mutual of New York's Junk Surplus Notes.....	5 _____
September 1994.....	Who Bought Those Controversial Surplus Notes?	10 _____
February 1994.....	The Recent Flurry of Controversial Surplus Notes	5 _____
November 1989.....	The Weakening of the Financial Standards Applied to Life Insurance Companies—The Assault on Statutory Accounting Principles.....	5 _____
October 1988	Executive Life and the California Insurance Department	10 _____
August 1988	More about Executive Life's Financial Condition.....	5 _____
July 1988	I.C.H. Corporation and Other Users of Surplus Notes	5 _____

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(continued)

Issue	Title of Article	Price ✓
June 1988.....	New Questions about Executive Life's Financial Condition.....	5 _____
May 1987.....	The Reinsurance Disaster at Executive Life.....	5 _____
June 1986.....	Some Unanswered Questions about Two Reinsurance Companies.....	5 _____
May 1986.....	A. L. Williams and the Life Insurance Capacity Crisis	5 _____
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